

MEUG near term calendar from 26th July 2021 – public version

Decision/announcement/holiday meeting/event Submission(sub)/deadline

Week starting Monday	26-Jul week 1	02-Aug week 2	09-Aug week 3	16-Aug week 4	23-Aug week 5	30-Aug week 6	06-Sep week 7	13-Sep week 8
<p><u>Spot & hedge markets and EA & ASX competition topics:</u></p> <ul style="list-style-type: none"> Persistent high prices and risk to security of supply: <ul style="list-style-type: none"> EA 2019/20 wholesale market prices review MEUG pilot Economic Profit Analysis of MEL 	ongoing							
<p>Current risk to security of supply:</p> <ul style="list-style-type: none"> GNE & Methanex gas supply arrangement announced 28-May-21 ends this winter GNE announcement 15-Feb to have 3rd Rankine available this winter ends Storage trajectories (spaghetti diag.) at 19-Jul No Scenarios cross “Watch” curve NZ Gen. Bal. (NZGB) 6-mnth f/cast N-1-G risk (07-Jul) Base case no risk, no Δ from Dec 						End Aug		30-Sep→
<ul style="list-style-type: none"> Internal transfer prices/segmented profitability reporting subs closed 18-May, decision ... Actions to correct UTS 2019, published 11-Mar-21 x subs closed 19-May, decision ... Levy consultation, Commercial Market Making Scheme subs closed 22-Jul, decision ... New trading conduct rules that started 30-Jun-21 post implementation review 	tba					End Aug		22H2→
<p>GHG policy relevant for MEUG remit on electricity price and security of supply and EITE firms:</p> <ul style="list-style-type: none"> NZETS & Synthetic GHG levy reg updates (includes EAF) subs closed 28-May, E. Link work Departments consult on draft Emissions Reductions Plan. BEC NZ energy scenarios: sector results, free online series 12-1pm Fri in July MfE ETS consultations: Industrial Allocation and Market Governance subs RMA national direction, phase out fossil fuels in process heat, closed 20-May, next steps ... 	ongoing		~Aug					17 F
<p>ENA publish Network Transformation Roadmap (NTR) (end of 2-year work prog., was Jun)</p>	soon							
<p>ER Code Δ proposal Apr-21, closed 11-May. EA/SO/MEUG discussions ongoing</p>	ongoing							
<p>CC gas DPP reset issues & process paper published. Reset takes effect Oct-22.</p>	soon							
<p>Energy efficient products and services under the EE&C Act subs due</p>	28 W							
<p>ENA consumer reference panel</p>	29 Th							
<p>CC market study into the grocery sector draft report published</p>	29 Th							

Calendar continued next page.

MEUG near term calendar from 26th July 2021 - public version

Decision/announcement/holiday Meeting/event Submission(sub)/deadline

Week starting Monday	26-Jul week 1	02-Aug week 2	09-Aug week 3	16-Aug week 4	23-Aug week 5	30-Aug week 6	06-Sep week 7	13-Sep week 8
Electrical Engineers Assoc (EEA) conference 2021, Wellington		02-04						
Permanent change to definition of disclosure information subs due		03 Tu						
Transpower survey of bi-annual System Security Forecast (SSF) report (code Part 7) , survey closes		03 Tu						
Parliament sitting weeks (3-day weeks starting Tue) . 14 three day sitting weeks left in 2021. Natural & Built Environments Act exposure draft 29-Jun-21 subs to select committee Crown Minerals (Decommissioning & Other Matters) Bill, 23-Jun Subs to select Committee		03 Tu 04 W	10 Tu		19 Th 24 Tu	31 Tu	07 Tu	
Energy Resources Aotearoa, Meet the CE series Gretta Stephens, NZ Steel		05 Th						
TPR TPM proposal lodged with EA 30-Jun → published week starting 09-Aug + EA response.			09 M					
Transpower presentation event: update on Net Zero Grid programme			10 Tu					
Energy Trader Forum , Wellington			12 Th					
Improving the framework for EA information gathering subs					24 Tu			
GIC gas market settings investigation to Minister					Late Aug			
Infrastructure Commission – Strategy to Minister (taking into accounts subs closed 02-Jul),							Sep	
Registration of interest closes in CEN/MEL Southern Green Hydrogen Project							10 F	
NZ Battery Project , Technical Reference Group announced 23-Apr. Next engagement tba	tba							
RTP – last webinar 09-Jun. Next webinar tba.	tba							
Decisions due on recent consultations not in above 8-week calendar:								
• MBIE Compliance Framework review: Electricity (EPR related decision) – closed 23-Apr.	tba							
• HVDC Pole 2 converter transformer refurbishment project (~\$26.3m) , closed 21-May	tba							
• Aurora CPP accountability measures (eg Annual Delivery Report etc) , x-sub closed 24-May	tba							
• CC open letter, regulatory priorities for energy networks and airports subs closed 28-May	tba							

MEUG strategic topic work beyond next 8-weeks not in above calendar:

DDA implementation: GNE concerns 17-Dec, EA reply 23-Dec . MEUG monitoring	20-Apr-21 Market Brief advised EA discussing possible breaches with number of EDB.
Mercury (MCY) acquisition of Trustpower (TPW) retail business. Purchase of Tilt NZ assets	Seek approval for retail assets CY2021 (none for Tilt), MCY NZX announcement 21-Jun