

MEUG near term events from 19th October 2020 – public version

Decision/announcement/holiday meeting/event Submission(sub)/deadline

| Week starting Monday | 19-Oct week 1 | 26-Oct week 2 | 02-Nov week 3 | 09-Nov week 4 | 16-Nov week 5 | 23-Nov week 6 | 30-Nov week 7 | 07-Dec week 8 |
|--|--|---------------|---------------|---------------|---------------|---------------|---------------|-----------------|
| <p>Spot & hedge markets (competition focus topics):</p> <ul style="list-style-type: none"> UTS claim 10-Nov-19 next steps tba. Parallel 2019/20 Mkt Review after UTS. IWA pilot MEL Economic Profit Analysis for MEUG. Retailer internal transfer pricing & profitability. EA EPR work on contract prices & new generation costs. MDAG review of HSOTC - short consultation – details tba. MEL & CEN alleged breach of HSOTC (re UTS) investigation MM decision 25-Aug-20 detailed paper in Oct. → transitional MM from 03-Nov. EA decision securing access to exchange data 22-Sep-20 Code Δ takes effect ASX users group meeting, details tba Wholesale mkt info. Disclosure: Revised Guidelines Consult start/end → Decision paper NZIER retailer cost index update and Retail Survey published. | ongoing ongoing ongoing ongoing | tba | 03 Tu | Nov 03 Tu | | | | → Dec → 2021 |
| New renewable generation project decision following close of RFP on 04-Sep | tba | | | | | | | |
| <p>Transpower (TPR) TPM implementation:</p> <p>TPW appeals on EA TPM Guidelines decision announced 10-Jun.</p> <p>Transitional congestion charge (option) x-subs on roundtable + process feedback.</p> <p>TPM options engagement feedback opens → closes.</p> | ongoing 21 W | | | 09 M | | | | →14 M |
| Aurora DPP3 Quality Standard Variation proposal, 30-Jul-20 issues paper/subs. | soon | | | | | | | |
| EDGS Reference Case update published (mid-Oct) → thermal generation stack update | Mid-Oct | Oct | | | | | | |
| RTP engagement session 1 . RTP go live Oct-22. | 20 Tu | | | | | | | |
| ENA cocktail event, Wellington (ahead of their Annual Meeting the following 2-days) | 20 Tu | | | | | | | |
| Grid ratings change from winter to shoulder | 20 Tu | | | | | | | |
| MEUG monthly meetings. | 21 W | | | | | 25 W | | |
| WELL transition CPP to DPP on 01-Apr-21 x-subs. | 23 F | | | | | | | |
| TPR Net Zero Grid Pathways : EDGS panellists decided → meeting 1 → meeting 2 | 23 F | | 06 F | | | | 04 F | |

Calendar continued next page.

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|--|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|
| Labour Day public holiday. | | 26 M | | | | | | |
| ENA Consumer reference Panel, 4 th meeting – MEUG is attending. | | 29 Th | | | | | | |
| TPR "Sensitivity Schedules Proof of Concept" prototype ends 30 Oct (started 10-Aug) | | 30 F | | | | | | |
| Dr Nicki Crauford commences 5-year term as Chair of the EA replacing Dr Brent Layton. | | 01 Su | | | | | | |
| NZ Gen. Balance (NZGB) 6-month f/cast N-1-G risks (14-Oct) , Base case nil N-1-G risks. <ul style="list-style-type: none"> NZGB N-1-G shortfalls with low gas assumptions. Significant grid outages: CUWLP enabling works start → ← finish. No overlap with above ✓ | | Late Oct | early Nov | | | | | Apr → |
| Applications to MBIE for Chair of Consumer Advocacy Council close | | | 02 Tu | | | | | ← 10 |
| EA farewell function for Dr Brent Layton. | | | 03 Tu | | | | | |
| CEP (Carbon and Energy Professionals) energy management training courses - various | | | 03-06 | | 17 18 | 24-25 16 | | |
| BEC Lunchtime Seminar -2020 Energy Trilemma | | | 05 Th | | | | | |
| Powerco Annual CPP Progress Update, public meeting Wellington. | | | 05 Th | | | | | |
| Energy Trader Forum , Wellington. | | | | 12 Th | | | | |
| CC publish draft Aurora CPP application decision and start consultation. | | | | 12 Th | | | | |
| Brightstar training, Fundamentals of the NZ Electricity Industry Wellington. | | | | | 17,18 | | | |
| COVID-19 retailer debt deferral scheme ends | | | | | 18 W | | | |
| ReBuilding Nations Symposium 2020, Auckland | | | | | 18,19 | | | |
| CCC: Heat, Industry & Power Tech. Ref. Group meeting Nov (briefing on modelling) | | | | | tba | | | |
| 42 nd NZ Geothermal Workshop , Bay of Islands | | | | | | 24-26 | | |
| BEC Council meeting #4. | | | | | | | | 08 Tu |
| Conferenz, Decarbonising Heat conference , Auckland | | | | | | | | 08-09 |

MEUG strategic topic work beyond next 8-weeks:

| | |
|---|---|
| Planned outage coordination process , TAG Final report Apr-20 | System Operator considering recommendations from Technical Advisory Group. |
| BOB-OTA major capex proposal for \$35.5m to CC in Jun-20. | CC to advise next steps including consultation. |
| Default Distribution Agreement (DDA) . MEUG supports implementing the DDA . | DDA in place for largest 5 EDB 17-Dec → DDA in place for remaining EDB by 15-Feb-21 . |
| Extended reserves | Consultation on Code Δ 2021Q2. |