

MEUG 12-week rolling calendar week starting 24 September 2018

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Parliament	2
Ministerial and Departmental Policy	
<ul style="list-style-type: none"> ➤ Productivity Commission final reports published on State Sector Productivity (17-Aug) and Low-Emissions Economy (04-Sep). Government considering recommendations ➤ Electricity Price Review Expert Advisory Panel's First Paper published 11-Sep. Submissions close 23-Oct. Issues paper consultation in 2019Q1. 	
Independent Crown Entities	
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<ul style="list-style-type: none"> ➤ CC announced 17-Sep the decision to file court proceedings against Aurora for breaching quality standards in 2016 and 2017. 	
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001	Parliament Sitting days (3-days starting Tue):	25-Sep	16-Oct	27-Nov	
002			23-Oct	04-Dec	
003			30-Oct	11-Dec	
004			06-Nov		
005	Zero Carbon Bill tabled in the House this year		possible dates above		Subs on MfE ZCB paper closed 19-Jul. Bill to be enacted July 2019.
006	Crown Minerals Amendment Bill imminent?	soon			Scope of Δs to implement Apr-18 announced cessation offshore permits not known.
007	Telecommunications (New Regulatory Framework) Amendment Bill				Passed 2nd reading, now before Committee of whole House. Δ's ≡ to Part 4.
008	Commerce Amendment Bill - Reported back from select committee				Waiting for 2nd reading.
009	Electricity Act 1992 - repeal Low Fixed User Charge requirements				May get traction from Electricity Price Review.
010	Electricity Industry Act 2010 - amend so EA can set fees				Needed Δ though small - omnibus Δ as part of Electricity Price Review?
011					
012	Ministerial & Departmental Policy				
013	MBIE				
014	Electricity Price Review subs due		23-Oct		Options paper consultation 2019Q1. Panel's report to Minister 2019Q2.
015	Electricity Demand & Generation Scenario update				June 2019 to align with modelling for interim climate change committee. Too late for IPP?
016	MSD				
017	Winter Energy Payment 2018 ends	30-Sep			
018					
019	Independent Crown Entities (ICE)				CC and EA are ICE.
020	NZ Productivity Commission final reports:				
021	* Sate sector productivity, published 17-Aug				Government considering recommendations
022	* Low emissions economy, published 04-Sep				Government considering recommendations
023					
024	Crown Agents				
025	EECA				MEUG is monitoring various EECA activities to assist EECA be accountable.
026					MEUG has a long-standing view the \$5.2m pa eletricity levy on users' is excessive.

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027	Training				
028	Energy Link electricity market courses:				
029	Introduction to the electricity market		16-Oct		Dunedin
030	Nodal pricing of electricity		17-Oct		Dunedin
031	Hedging electricity		18-Oct		Dunedin
032	EMANZ				
033	Energy & Carbon Manager Professional training & accreditation		06-09 Nov		Main study block (pre-block study beforehand), Wellington
034					
035	Seminars and other				
036	BusinessNZ Mood of the Boardroom survey - closes → published	25-Sep 03-Oct			
037	EECA Business Awards 2018	26-Sep			Villa Maria Estate. Auckland
038	INFINZ lunch seminar, Phil Barry, "The Mixed Ownership Model		08-Oct		Christchurch, INFINZ=Institute of Finance Professionals NZ Inc.
039	How well is it working?"				
040	Australia-New Zealand Climate Change and Business Conference	09-10 Oct			Auckland
041	BEC with WEC, Asia Pacific Energy Leaders Summit 2018		31-Oct to 01-Nov		Te Papa. WEC=World Energy Council
042	"3D Vision - New Energy Perspectives"				
043	EUAA Queensland Energy Forum: Control your Energy Future		01-Nov		Brisbane, EUAA = Energy Users Association of Australia
044	2018 GasNZ Industry Forum		07-09 Nov		Wellington
045	Energy Trader Forum		14-Nov		Wellington
046	NZ Geothermal Workshop		14-16 Nov		Wairakei, organised by Unievrsty of Auckland
047	Australian Utility week			21-22 Nov	Melbourne
048	NZI Sustainable Business Network Awards 2018			22-Nov	Auckland
049	Net Carbon Neutral Towns			23-Nov	Christchurch. Co-located with EV World South. Organised by Conferenz.
050	Net Zero NZ: The Emissions Workshop			05-Dec	Wellington. Foundation partner: EECA. Organised by Freeman media.
051					MEUG, amongst others, is a supporting organisation.
052	Downstream Strategic Summit 2019				05-06 Mar-19, SkyCity

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053	Monopolies general				
054	Grid ratings Δ winter to shoulder ratings		20-Oct		
055	Transpower Consumer Advisory Panel first meeting			08-Nov	
056	Transpower stakeholder forum - provisional date			23-Nov	
057					
058	Monopoly services regulated by CC				
059	Input Methodologies (IM)				
060	VCT proposed DPP reopener for live lines practice, subs	02-Oct			
061	IM Δ re EDB requesting accelerated depreciation, decision			30-Nov	See DPP reset for implementation timetable
062	Information Disclosure (ID)				
063	Transpower - Current RCP2 2015-2020				
064	OTB-HAY A HVDC reconductoring (\$23.5m), decision	Oct			Implemented 2019Q4 to 2020Q1. Major outage on HVDC to implement. Summer 2019
065	Central Park Wilton B reconductoring (\$10.6m) completed				No advice on near-term applications for approval other listed projects or major capex.
066	Other projects				
067	Transpower IPP proposal for RCP3 2020-2025 lodged with CC			03-Dec	CC consider, consult and decide by end Nov-19.
068	Current DPP 2015-20				
069	Breach prosecution - Aurora for 2016 & 2017, announced 19-Sep-18				Court timeline not known.
070	Breach enquiries - several EDB, including Aurora for 2018.				
071	DPP reset for 2020-2025 for 14 EDB (another 2 have a CPP, 12 ID only)				
072	CC workshop - introductory session on DPP		05-Nov		Targetted workshops Feb/Mar once consider feedback on Issues paper
073	DPP issues paper (& early models) published → subs → x-subs			15-Nov	Subs due 20-Dec and x-subs 31-Jan.
074	s. 53ZD info requests - initial (unaudited)			late 2018	Updated request (audited plus MYe data) in Aug-19.
075	Last date EDB can request accelerated depreciation				01-Mar-19 (assuming current proposal to clarify date proceeds)
076	AMP updates for the 2019-2029 period disclosed				31-Mar-19
077	DPP draft decision consultation and final decisions				May-19 consultation on draft decisions and final decisions late Nov-19.

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078	<u>Monopoly services regulated by CC continued</u>				
079	CPP				
080	Orion CPP				Ends 31-Mar-19. Orion then have 1-year DPP transition to new DPP 2020-2025.
081	WELL CPP, 3-years started 01-Apr-18				Ends 31-Mar-21.
082	Powerco CPP, 5-years started 01-Apr-18				Ends 31-Mar-23.
083	Review of Powerco and WELL CPP process				CC considering subs/x-subs closed 31-Jul/14-Aug.
084	Future application windows				Next 11-18 Feb-2019. From then to end RCP2, 31-Mar-20, no application windows
085					First window in RCP3 is 04-May to 12-May 2020.
086	Expected next CPP application - by Aurora				04-May to 12-May 2020 (1st RCP3 application window)
087	Airports Price Setting Event #3 (PSE3) ex post reviews:				MEUG interest: "dual-till", mid-point WACC, new runway pricing
088	CIAL Final report	Oct			
089	AIAL Final report	Oct			
090	WIAL PSE3 commences				2019
091					
092	<u>Monopoly services regulated by EA</u>				
093	Code Part 12 Transport				
094	EA review of TPM guidelines. Next update			Dec	Last announcement 26-Jun signaled continuing to develop a "benefit-based" approach.
095	Code Part 12A Distributor UoSAs and distributor tariffs				
096	DDA - second consultation paper published			Possibly B4 end year	pending Court of Appeal decision on VCT/Entrust appeal re declaratory judgement
097	EDB evolution of tariffs				
098	Orion annual consultation on pricing from April next year - subs	12-Oct			Orion (again!) sets best practice standard with this open consultation.

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099	Markets general					
100	Eastland's Te Ahi O Maui 22 MW plant commissioned	soon				Geothermal binary plant at Kawerau.
101	RioTinto 4th potline resumes (~50 MW)		Oct or Nov			Contract ends Dec-22.
102	Todd Generation 100 MW Junction Road peaker starts					Mid-2020
103	Top Energy Ngawha, 1st 28MW addition starts					2021
104	Top Energy Ngawha, 2nd 28MW addition starts					2026
105	GNE Rankine units (2X250 MW) coal use ceases					2025 "in normal market conditions"
106	Nova's 360MW OCGT WPP consent window expires					2027
107						
108	EA Code governance & market facilitation					
109	Board meetings	03-Oct		07-Nov	04-Dec	
110	Security & Reliability Council (SRC) meeting dates tba					
111	Innovation & Participation Advisory Group (IPAG) meetings tba					
112	IPAG - Equal access project					related to work on following, to be considered by EA Board:
113						* Multiple Trading Relationships
114						* Data and Data Exchange project
115	Market Development Advisory Group (MDAG) meetings tba					Nominations for MDAG Chair closed 18-Sep.
116	MDAG - Review of spot market trading conduct provisions (Part 13)					
117	MDAG - Saves and win-backs					
118	MDAG - Battery storage in wholesale market					Work being scoped
119	Regulatory Managers & Consumer Representatives briefing		18-Oct			
120	Market enhancement omnibus #1 forum → subs due	09-Oct		13-Nov		
121	El Act s.16(1)(f), market facilitation measures:					
122	What's My Number winter campaign review by EA Board.				04-Dec	
123	ASX cap products listed. To be advised.					\$130/MWh & \$300/MWh cap products at OTA & BEN
124	El Act s.16(1)(g), industry and market monitoring (markets)					
125	SI AUFLS trip 02-Mar-17 - Market Performance assisting compliance	ongoing				
126	Post implementation reviews:					
127	* 2015 prudential policies - publish	soon				
128	* FTR market and NMIR	underway				
129	Review of June prices and relationship wind and price volatility	underway				
130	Review of distribution sector	underway				

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131	<u>EA Code governance & market facilitation continued</u>				
132	Code Part 6 Connection of distributed generation				
133	Review of pricing principles (EDB pricing) - consultation	soon			
134	DG in place 06-Dec-16 listed as eligible for ACOT payments:				Lower South Island (LSI) took effect 01-Apr-18.
135	* LNI decision announced end of Aug, takes effect	01-Oct			LNI takes effect
136	* UNI and USI consultation, subs due	09-Oct			USI will take effect 01-Apr-19 and UNI will take effect 01-Oct-19
137	Code Part 7 System Operator (SO)				
138	SO decision on modifying HRC for thermal fuel limitations, tba				Subs closed 06-Jul
139	Code Part 8 Common Quality				
140	NI extended reserves (ER):				
141	* 5-year review of Technical Requirements Report consultation		Late 2018		SO also conducting capability review of all EDB and direct connect consumers.
142	* EA decision on direction implementation will take		2nd half 2018-19		
143	Code Part 9 Security of Supply (SoS)				
144	Review of Official Conservation Campaign (OCC) settings - published		Oct		Revised OCC in place for winter 2019. Align with SO consultation on SoSFIP.
145	Code Part 13 Trading arrangements				
146	RTP				Consultation 2019Q1.
147	Stress test disclosure statements for 2018Q4 due	24-Sep			
148	SO Dispatch Service Enhancement (DSE) workshop			30-Nov	Wellington. DSE implemented mid-2019. GENCO no longer usable Dec-2020.
149	See MDAG work programme, review of trading conduct				