

## Major Electricity Users' Group MEUG near-term calendar from 14 August 2023 – Public version

Week starting Monday		14	21	28	4 Sept	11	18	25	2 Oct
		Aug	Aug	Aug	Mar al.	Sept	Sept	Sept	14/l-
		Week	Week	Week	Week	Week 5	Week	Week 7	Week
Security	af Creanler	1	2	3	4	5	6	/	8
TP	Fortnightly half-hour System Operator informal forum		<mark>22 Tu</mark>		<mark>5 Tu</mark>		<mark>19 Tu</mark>		<mark>3 Tu</mark>
ТР	Lower South Island (LSI) security issues (very low lake levels) being monitored – now at 108% (SI total) of average as at 14 August	Ongoing							
ТР	HVDC planned outages, see <u>CAN</u> 7 June for HVDC outages for Sept 2023, see <u>CAN 10 Aug</u> for potential negative generation in Sept	TBA				<mark>16</mark>	<mark>19,20, 22</mark>	<mark>25-29</mark>	
ТР	Simulated storage trajectories No f/casts cross Watch curve.	<mark>Nil →</mark>							
ТР	NZ Gen. Bal. (NZGB) 6-month base f/cast (latest update Aug report and Sept assessment 2023) Shortfalls low gas and or wind scenarios Aug – September. NZGB assessment for potential negative generation balances in August 2023 – see CAN 19 July 2023.	Ongoing		<mark>3 Su</mark>	<mark>4 M</mark>				
ТР	AUFLS Project implemented by Jun-25. Transition plan to be agreed SO & EA by Jun-23. Transpower ran sessions with NI AUFLS providers in July (presentation and Q& A), next steps TBA	TBA							
ТР	Grid ratings change to Winter ratings, 10 May through to 20 October 2023 (see CAN 4 May 2023)	Ongoing							
EA	Quarterly stress test disclosures due (consumers grid connected or buy from Clearing Manager) - next due end Sept, the two existing stress test scenarios will continue to apply Oct to Dec 2023	Ongoing							
EA	Managing peak winter electricity demand: Decision paper released on 9 March, four options to be implemented by Winter 2023	Ongoing							
EA	<u>Future security &amp; resilience (FSR) project</u> . <u>Final FSR Roadmap and Phase 3</u> published 18 August, EA monitoring new <u>FSR indicators</u>	Ongoing							
EA	<u>Consultation</u> on issues paper on Part 8 of the Code's common quality requirements, sub made 30 May, next steps TBA	TBA							
EA	Consultation: Ensuring an orderly thermal transition, subs closed, link to MEUG sub, next steps TBA	TBA							
EA	Consultation on two draft determinations of causer for under-frequency events, subs due 29 Aug			<mark>29 T</mark>					
MBIE	Consultation held on <u>Electricity Demand and Generation Scenarios (EDGS) 2023</u> , MEUG <u>sub</u> made on 9 June, subs to be made public this month, next steps TBA	TBA							
Spot / he	dge markets								
EA	Real time pricing (RTP) – fully live from 27 April	Ongoing							
EA	Consultation on Improving Hedge Disclosure Obligations - Collection and Publication of Risk Management Information, subs closed 9 Aug, MEUG sub <u>here</u> , next steps TBA	TBA							

XX	Decisio	n /	Holi	day

ay XX Meeting / Event 11 Deadline (# = possible MEUG sub)

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		Aug	Aug	Aug		Sept	Sept	Sept	
		Week 1	Week 2	Week 3	Week 4	Week 5	Week 6	Week 7	Week 8
EA	MDAG pricing in a renewables-based system, Options paper 6 Dec 202, subs 06-Mar. final report possibly	TBA	2	5	4		0	/	0
EA	released late 2023 Understanding <u>Market monitoring weekly reports</u> , latest trading conduct <u>report</u> – 30 July 2023 and <u>Energy</u> <u>markets review</u> Q1 2023	Ongoing							
EA	FTR observations decision paper released 6 June, published the FTR nodal price map, next steps TBA	Ongoing							
EA	Retail market: ITP analysis – EA <u>confirmed</u> it will publish all ITP information; <u>Retailer financial stress data</u> request - retailer financial stress from 01-Oct-22 results yet to be published	Ongoing							
EA	Consultation: Issues and options paper: Review of forecasting provisions for intermittent generators in the spot market, MEUG <u>sub</u> made 26 July, next steps TBA	TBA							
EA	09-Aug-21 UTS decision Jun-22, appeal 27-28-Feb. Prices interim till appeal decided	TBA							
MBIE	NZ Battery Cabinet reported back on 9 Aug on next steps - agreed to progress 2 options to the next stage - Lake Onslow and the portfolio approach, next report back mid-2024	Ongoing							
MBIE	Consideration of govt as a buyer in PPA market to assist new entrant gens.	Ongoing							
MBIE	<u>Consultation paper</u> - Strengthening national direction on renewable electricity generation and electricity transmission, MEUG <u>sub</u> made on 1 June, next steps TBA	TBA							
	ASX Clearers, ASX signaled they were in negotiations with two potential parties for ASX clearers, awaiting next update	: <mark>TBA</mark>							
	Reporting of gentailers 2022/23 financial year earnings, <u>Contact</u> on Aug 14, Mercury on Aug 21, Genesis on Aug 24, and Meridian on Aug 29	<mark>14 M</mark>	<mark>21, 24</mark>	<mark>29 Tu</mark>					
	<u>FlexForum</u> – <u>Flexibility plan</u> (Aug 22) and <u>Progress report</u> (Feb 23), Aug newsletter <u>here</u> , FlexForum is now incorporated, next steps TBA	Ongoing							
Electricity	Authority meetings								
EA	Review of consultation & feedback processes update provided on 27 June and subs published, next steps TBA	TBA							
EA	Baseline Review, Sapere engaged for work, final report to be delivered to MBIE in July	Ongoing							
	MEUG Chair and Executive Director meeting with new EA Chairperson			<mark>1 Fr</mark>					
MEUG me	etings / events								
	MEUG weekly 45" opt-in – updated dates for Aug	<mark>16 W</mark>		<mark>1 F</mark>	<mark>8 F</mark>	<mark>15 F</mark>		<mark>29 F</mark>	<mark>6 F</mark>
	Monthly meeting, MEC meeting on 23 August and 20 Sept		<mark>23 W</mark>				<mark>20 W</mark>		
Line mon	opoly services								
EA	<u>Consultation paper</u> – Amendments to correct minor TPM issues, <u>update</u> provided on 27 June, consulting further on <u>issue 5</u> , subs due 19 July, MEUG did not make a submission, next steps TBA	TBA							
EA	<u>Consultation paper</u> - Changes to the Benchmark agreement for SRAM funding and to reflect the new TPM, did not submit, next steps TBA	TBA							

XX Decision / Holiday XX Meeting / Event 11 Deadline (# = possible MEUG sub)

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		Week	Week	Week	Week	Week	Week	Week	Week
		1	2	3	4	5	6	7	8
EA	Issues paper, EDB reg. settings update, published all submissions and a summary of submissions, preparing a decision paper for Board to consider in Sept 2023	TBA							
EA	Issues paper on targeted reform of <u>distribution pricing</u> , subs due 15 Aug, MEUG sub <u>here</u> , cross subs by 30 Aug, <u>online</u> session on 21 July, <u>Industry forums</u> to be held on 7,8, 14, 15 September	<mark>15 Tu</mark>		<mark>30 W</mark>	<mark>7/ 8</mark>	<mark>14/15</mark>			
ТР	RCP4 (starts Apr-25) proposal lodged with CC by 01-Dec-23 Independent verifier underway	Ongoing							
ТР	Renewable Energy Zones (REZ) project TRP last update 14 Feb 23	TBA							
ТР	Net Zero Grid Pathways: <u>NZGP1 MCP application for \$393m 05-Dec-22</u> , Transpower consulting on proposed starting BBI customer allocations, deadline for submissions/cross-submissions to be extended, consulting further on NZGP1 proposal during August.	TBA							
ТР	Consultation paper on Western Bay of Plenty development plan major capex proposal long-list, Paper released 17 July, subs due 13 September					<mark>13 W</mark>			
ТР	Consultation on <u>Murihiku Southland Regional Development Plan</u> , in Sept, will publish short-term tactical options and invite input into draft Regional Development Plan	Ongoing							
ТР	Upper South Island: In August, will publish long-list consultation about upgrades to manage grid stability in the upper South Island as electricity use increases	Ongoing							
ComCom	Targeted EDB ID review tranche 2, process paper published 30 May, next step of changes to focus on decarbonization, asset management and quality, draft decision paper to be published August 2023.	TBA							
ComCom	EDB DPP4 Process Paper released, sub made by MEUG, next steps TBA	TBA							
ComCom	2023 Input Methodologies review, Draft IMs decision paper – subs due 19 July – MEUG sub <u>here</u> , cross sub closed 9 Aug, MEUG cross-sub <u>here</u> and NZIER report <u>here</u> , next steps TBA	TBA							
ComCom	2023 Input Methodologies review, Draft IMs <u>decision paper</u> – Transpower release expected 21 June, subs due 26 July – MEUG did not submit, cross subs due 14 Aug , MEUG sub <u>here</u> , next steps TBA	TBA							
ComCom	Review of EDBs Asset Management Plans, review by external consultant July – Aug	TBA							
ComCom	MGUG (Franks Ogilvie) Gas IM/DPP3 accelerated depreciation decision appeal. Timing TBA	TBA							
GHG policy	y topics relevant to electricity policy								
MBIE	Release of energy-related consultations – <u>advancing New Zealand's energy transition</u> , overview document <u>here</u> , <u>webinar</u> on package – 18 Aug, all submissions due 2 November	<mark>18 F</mark>							
MBIE	Offshore renewable energy, document here, summary of submissions here, webinar on 24 Aug		<mark>24 Th</mark>						
MBIE	Electricity market measures(document <u>here</u> ) and implementation of the ban on fossil-fuel baseload (document <u>here</u> ), <u>webinar</u> on 29 Aug			<mark>29 Tu</mark>					
MBIE	Gas Transition Plan, document here, webinar on 30 Aug			<mark>30 W</mark>					
MBIE	Interim Hydrogen roadmap, document here, webinar on 31 Aug	1		<mark>31 Th</mark>	I	Ì	1		
	<u>CCR Amendment Bill (late payment penalties &amp; industrial allocation)</u> – did not submit, Select Committee reported back on 9 Aug (link <u>here</u> ), next steps – second reading TBA	TBA							
CCC	Consultation on second ERP, MEUG sub made on 23 June, next steps TBA	TBA							

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		Week	Week	Week	Week	Week	Week	Week	Week
		1	2	3	4	5	6	7	8
MfE	Next ETS auction for 2023 – 6 Sept 2023, NZUs at \$60.50 (Jarden, 15 Aug)	Ongoing			<mark>6 W</mark>				
MfE	MfE announcement - updated ETS settings for 2023 – 2028, auction settings for Dec 2023 will be changed.	TBA							
MfE	Consultation - Review of the New Zealand Emissions Trading Scheme, subs due 11 Aug, public webinars	TBA							
	during June/July, MEUG submitted on 11 Aug (link <u>here</u> ), next steps TBA								
MfE	Consultation - A redesigned NZ ETS Permanent Forest Category, subs due 11 Aug, public webinars on 27	TBA							
	and 29 June, sector specific webinar on 11 July, MEUG did not submit, next steps TBA								
EECA	Government Investment in Decarbonising Industry (GIDI) Fund, Applications open for commercial building	TBA							
	projects, with fund open until 30 June 2024; Round 5 of GIDI funding announced here.								
Additiona	events and government workstreams								
MBIE	NZ Energy Quarterly Energy Quarterly released on 8 June 2023, next due 7 Sept 2023	Ongoing			<mark>7 Thu</mark>				
MBIE	Tree Hazard Regulations, sub made on 5 May, next steps TBA	TBA							
ComCom	Consultation on draft Collaboration and sustainability guidelines, subs due 23 Aug		<mark>24 Th</mark>						
	Select Committee considering Emergency Management Bill, subs due 3 Nov, report back by 28 Dec	Ongoing							
	DPMC consultation paper Strengthening the resilience of Aotearoa New Zealand's critical infrastructure	TBA							
	system, subs closed 8 Aug, MEUG did not submit, next steps TBA								
	Parliament sitting weeks (3-days beginning Tue). 3 sitting weeks remain for this Parliament.	<mark>15 Tu</mark>	<mark>22 Tu</mark>	<mark>29 Tu</mark>					
	Energy Link online training – next round of training on 12, 18 Oct	TBA							
	Sector events: EECA stakeholder function, 28 Aug, NZ Energy Excellence Awards, 30 Aug			<mark>28, 30</mark>					
	Sector conferences: NZ Wind energy summit 12/13 Sept, SEANZ conference 21/22 Sept, Energy Trader		<mark>23 W</mark>			<mark>12/13</mark>	<mark>21/22</mark>		
	Forum 29 Nov, Taranaki Energy Forum, 23 Aug and 22 Nov								

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**TP**Transpower**EA**Electricity Authority

ComComCommerce CommissionCCCClimate Change Commission

Public holidays: School holidays 23 September- 8 Oct

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MBIE M

MfE EECA Ministry of Business, Innovation and Employment

Ministry for the Environment

Energy Efficiency and Conservation Authority

Decision / Holiday XX

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\*CALENDAR ENDS\*