## Major Electricity Users' Group MEUG near-term calendar from 11 September 2023 – Public version

| Week starting Monday |  |         |         | 25<br>Sept | 2 Oct             | 9 Oct | 16 Oct  | 23 Oct | 30 Oct |
|----------------------|--|---------|---------|------------|-------------------|-------|---------|--------|--------|
|                      |  | Week    | Week    | Week       | Week              | Week  | Week    | Week   | Week   |
|                      |  | 1       | 2       | 3          | 4                 | 5     | 6       | 7      | 8      |
| Security             | of Supply  |         |         |            |                   |       |         |        |        |
| TP                   | Fortnightly half-hour <u>System Operator informal forum</u>  |         | 19 Tu   |            | 3 Tu              |       | 17 Tu   |        | 31 Tu  |
| TP                   | Lower South Island (LSI) security issues (very low lake levels) being monitored – now at 88% (SI total) of average as at 11 September  | Ongoing |         |            |                   |       |         |        |        |
| TP                   | HVDC planned outages, see <u>CAN</u> 4 Sept for HVDC outages for Sept 2023, transmission outages around the HVDC over the course of the week will reduce north flow capacity by up to 400MW. Pole 2 outage on 16 Sep will limit HVDC capacity to 500MW.                | 16 - 17 | 18 – 22 | 25 – 29    |                   |       |         |        |        |
| TP                   | Simulated storage trajectories No forecasts cross Watch curve.   | Nil →   |         |            |                   |       |         |        |        |
| TP                   | NZ Gen. Bal. (NZGB) 6-month base f/cast (latest updates here – Oct assessment 2023). NZGB assessment / revised CAN for potential negative generation balances in Sept – see <u>CAN 11 Sept.</u> See <u>CAN 4 Sept</u> for potential negative generation balance in Oct | Ongoing |         |            | 4 W               |       | 16 – 19 |        |        |
| TP                   | AUFLS Project implemented by Jun-25. SO currently progressing with phase 3, next steps TBA   | ТВА     |         |            |                   |       |         |        |        |
| TP                   | Grid ratings change to Winter ratings, 10 May through to 20 October 2023 (see CAN 4 May 2023)  | Ongoing |         |            |                   |       | 20 F    |        |        |
| TP                   | Final paper - Evolving security of supply assessment in New Zealand, feedback requested by 31 Aug, MEUG sub here, next steps TBA   | TBA     |         |            |                   |       |         |        |        |
| EA                   | Quarterly stress test disclosures due (consumers grid connected or buy from Clearing Manager) - next due end Sept, the two existing stress test scenarios will continue to apply Oct to Dec 2023   | Ongoing |         | 30 Sa      |                   |       |         |        |        |
| EA                   | Managing peak winter electricity demand: Four options to be implemented by Winter 2023   | Ongoing |         |            |                   |       |         |        |        |
| EA                   | Future security & resilience (FSR) project. Common Quality technical group established   | Ongoing |         |            |                   |       |         |        |        |
| EA                   | Consultation: Ensuring an orderly thermal transition, link to MEUG sub, next steps TBA   | TBA     |         |            |                   |       |         |        |        |
| EA                   | Consultation on draft <u>determination</u> of causer for under-frequency events, subs due 3 Oct  |         |         |            | <mark>3 Tu</mark> |       |         |        |        |
| MBIE                 | Consultation held on <u>Electricity Demand and Generation Scenarios (EDGS) 2023</u> , MEUG <u>sub</u> made, subs available <u>here</u> , next steps TBA  | ТВА     |         |            |                   |       |         |        |        |
| Spot / he            | dge markets  |         |         |            |                   |       |         |        |        |
| EA                   | Consultation on Improving Hedge Disclosure Obligations - Collection and Publication of Risk Management Information, subs closed 9 Aug, MEUG sub <a href="https://example.com/here">here</a> , next steps TBA   | TBA     |         |            |                   |       |         |        |        |
| EA                   | Consultation on dispatch notification enhancement and clarifications, subs by 29 Sept, cross subs by 13 Oct  |         |         | 29 F       |                   | 13 F  |         |        |        |
| EA                   | MDAG pricing in a renewables-based system, Options paper 6 Dec 202, subs 06-Mar. final report to be released Dec 2023  | TBA     |         |            |                   |       |         |        |        |

13/14

**Ongoing** 

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Issues paper on targeted reform of distribution pricing, subs due 15 Aug, MEUG sub here, MEUG cross-sub

Net Zero Grid Pathways – updated preferred option consultation and BBI allocations subs due 6 Sept- MEUG

RCP4 (2025 - 2030). TP will publish the independent verifier's report in mid-Sept, hosting workshops for

here, online Industry forums to be held on 7,8, 14, 15 September

Renewable Energy Zones (REZ) project TRP last update 29 Aug 23

customers / stakeholders on 9 – 11 Oct, Proposal lodged with ComCom by 01 Dec

9 - 11

| Week star | ting Monday   | 11             | 18        | 25                 | 2 Oct              | 9 Oct     | 16 Oct    | 23 Oct    | 30 Oct            |
|-----------|---|----------------|-----------|--------------------|--------------------|-----------|-----------|-----------|-------------------|
|           |   | Sept           | Sept      | Sept               |                    |           |           |           | _                 |
|           |   | Week<br>1      | Week<br>2 | Week<br>3          | Week<br>4          | Week<br>5 | Week<br>6 | Week<br>7 | Week<br>8         |
|           | did not submit, and no submissions received   | 1              |           | 3                  | 4                  | 3         | U         | ,         | 8                 |
| TP        | Otahuhu substation STACOM BBI –subs due 29 Sept, cross subs 13 Oct  |                |           | 29 F               |                    | 13 F      |           |           |                   |
| ТР        | Consultation paper on Western Bay of Plenty development plan major capex proposal long-list, Paper released 17 July, subs due 13 September  | 13 W           |           |                    |                    |           |           |           |                   |
| TP        | Consultation on Murihiku Southland Regional Development Plan, in Sept, will publish short-term tactical options and invite input into draft Regional Development Plan   | Ongoing        |           |                    |                    |           |           |           |                   |
| TP        | Upper South Island: published <u>long-list consultation</u> about upgrades to manage grid stability in the upper South Island as electricity use increases, feedback due by 6 Oct   | Ongoing        |           |                    | <mark>6 Fri</mark> |           |           |           |                   |
| ComCom    | <u>Consultation</u> on Transpower's cost to implement new TPM, draft decision released on 12 Sept, with subs due by 26 Sept   | 12 T           |           | <mark>26 Tu</mark> |                    |           |           |           |                   |
| ComCom    | Intend to publish draft decision on Transpower's Net Zero Grid Pathways (staged) <u>major capex proposal</u> in late October  | TBA            |           |                    |                    |           |           |           |                   |
| ComCom    | <u>Targeted EDB ID review</u> tranche 2, <u>process paper</u> published 30 May, draft decision for consultation published <u>here</u> , subs due 14 Sept, cross subs 5 Oct  | 14 Th          |           |                    | <mark>5 Th</mark>  |           |           |           |                   |
| ComCom    | EDB DPP4 Process Paper released, sub made by MEUG, Issues paper to be published in Oct 2023   | TBA            |           |                    |                    |           |           |           |                   |
| ComCom    | 2023 <u>Input Methodologies review</u> , Draft IMs decision paper – MEUG sub <u>here</u> cross-sub <u>here</u> and NZIER report <u>here</u> , released amended <u>notice of intention</u> – technical consultation during Aug-Oct, next steps TBA | TBA            |           |                    |                    |           |           |           |                   |
| ComCom    | 2023 <u>Input Methodologies review</u> , Draft IMs <u>decision paper</u> – MEUG did not submit first round, MEUG cross sub <u>here</u> , released amended <u>notice of intention</u> – technical consultation during Aug-Oct, next steps TBA      | TBA            |           |                    |                    |           |           |           |                   |
| ComCom    | Review of EDBs <u>Asset Management Plans</u> , ComCom issued <u>letter</u> outlining scope of two reviews – EDBs 2023 AMPs and efficiency / productivity  | TBA            |           |                    |                    |           |           |           |                   |
| ComCom    | MGUG (Franks Ogilvie) Gas IM/DPP3 accelerated depreciation decision appeal. Timing TBA  | TBA            |           |                    |                    |           |           |           |                   |
| GHG polic | y topics relevant to electricity policy   |                |           |                    |                    |           |           |           |                   |
| MBIE      | Release of energy-related consultations – <u>advancing New Zealand's energy transition</u> , overview document <u>here</u> , <u>webinar</u> on package – 18 Aug, all submissions due 2 November   | Ongoing        |           |                    |                    |           |           |           | <mark>2 Th</mark> |
| MBIE      | Offshore renewable energy, document <u>here</u> , summary of submissions <u>here</u> , <u>webinar</u> held 24 Aug   | Ongoing        |           |                    |                    |           |           |           | <mark>2 Th</mark> |
| MBIE      | Electricity market measures(document <u>here</u> ) <u>webinar</u> on 29 Aug,  | Ongoing        |           |                    |                    |           |           |           | <mark>2 Th</mark> |
| MBIE      | Implementation of the ban on fossil-fuel baseload (document <u>here</u> ), <u>webinar</u> on 29 Aug,  | Ongoing        |           |                    |                    |           |           |           | <mark>2 Th</mark> |
| MBIE      | Gas Transition Plan, document <u>here</u> , <u>webinar</u> on 30 Aug  | <b>Ongoing</b> |           |                    |                    |           |           |           | <mark>2 Th</mark> |
| MBIE      | Interim Hydrogen roadmap, document <u>here</u> , <u>webinar</u> on 31 Aug   | Ongoing        |           |                    |                    |           |           |           | <mark>2 Th</mark> |
|           | Inquiry into climate adaptation, under consideration by Environment committee, subs due 1 Nov   | <b>Ongoing</b> |           |                    |                    |           |           |           | 1 W               |
| CCC       | Consultation on second ERP, MEUG sub made on 23 June, final advice due to Govt by 31 Dec 2023   | TBA            |           |                    |                    |           |           |           |                   |
| MfE       | Next ETS auction for 2023 – 6 December 2023, NZUs at \$73.00 (Jarden, 12 September), 6 Sept auction <u>failed</u> to clear  | Ongoing        |           |                    |                    |           |           |           |                   |
| MfE       | Consultation – Deferral of NZ ETS reporting obligations for animals-farmer activities, MEUG did not submit,   | TBA            |           |                    |                    |           |           |           |                   |

| XX | Decision / Holiday | XX | Meeting / Event | 21 | Deadline (# = possible MEUG sub) |
|----|--------------------|----|-----------------|----|----------------------------------|
|----|--------------------|----|-----------------|----|----------------------------------|

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|----------------------|---|-----------------|--------|------|-------|-------|--------|--------|------------------|
|                      |   | Sept            | Sept   | Sept |       |       |        |        |                  |
|                      |   | Week            | Week   | Week | Week  | Week  | Week   | Week   | Week             |
|                      |   | 1               | 2      | 3    | 4     | 5     | 6      | 7      | 8                |
|                      | next steps TBA  |                 |        |      |       |       |        |        |                  |
| MfE                  | Consultation - Review of the New Zealand Emissions Trading Scheme, subs due 11 Aug, public webinars during June/July, MEUG submitted (link here), next steps TBA                                  | TBA             |        |      |       |       |        |        |                  |
| MfE                  | Consultation - <u>A redesigned NZ ETS Permanent Forest Category</u> , subs due 11 Aug, public webinars on 27 and 29 June, sector specific webinar on 11 July, MEUG did not submit, next steps TBA | ТВА             |        |      |       |       |        |        |                  |
| EECA                 | Government Investment in Decarbonising Industry (GIDI) Fund, Applications open for commercial building projects, with fund open until 30 June 2024; Round 5 of GIDI funding announced here.       | ТВА             |        |      |       |       |        |        |                  |
| Additiona            | events and government workstreams   |                 |        |      |       |       |        |        |                  |
| MBIE                 | NZ Energy Quarterly next due 14 Sept 2023, released Energy in New Zealand 2023 report released  | 14 Th           |        |      |       |       |        |        |                  |
| MBIE                 | <u>Tree Hazard Regulations</u> , sub made on 5 May, next steps TBA  | TBA             |        |      |       |       |        |        |                  |
| ComCom               | Consultation draft Collaboration and sustainability guidelines, MEUG didn't submit, next steps TBA  | TBA             |        |      |       |       |        |        |                  |
|                      | Select Committee considering Emergency Management Bill, subs due 3 Nov, report back by 28 Dec   | Ongoing         |        |      |       |       |        |        | <mark>3 F</mark> |
|                      | <u>Parliament sitting weeks (3-days beginning Tue)</u> . Pre-election Economic and Fiscal Outlook (PREFU) released on 12 Sept (link <u>here</u> ), General election on 14 Oct                     | <mark>12</mark> |        |      |       | 14 Sa |        |        |                  |
|                      | Energy Link online training – next round of training on 12, 18 Oct, and 7 Nov   |                 |        |      |       | 12 Th | 18 W   |        |                  |
|                      | Sector events: ComCom stakeholder event on 21 Sept  |                 | 21 Th  |      |       |       |        |        |                  |
|                      | Sector conferences: NZ Wind energy summit 12/13 Sept, Climate change and business conference 19/20 Sept SEANZ conference 21/22 Sept, Energy Trader Forum 29 Nov, Taranaki Energy Forum, 22 Nov    | 12/13           | 19 -22 |      |       |       |        |        |                  |
|                      | Public holidays: School holidays 23 September – 8 Oct, Labour day 23 Oct  |                 | 23 Sa  |      | 8 Sun |       |        | 23 M   |                  |

| TP | Transpower            | ComCom | Commerce Commission       | MBIE | Ministry of Business, Innovation and Employment |
|----|-----------------------|--------|---------------------------|------|---|
| EA | Electricity Authority | CCC    | Climate Change Commission | MfE  | Ministry for the Environment                    |

SO System Operator EECA Energy Efficiency and Conservation Authority

\*CALENDAR ENDS\*

