



MAJOR ELECTRICITY USERS' GROUP

15 November 2006

Memo for discussion with EC Board on Big Picture input for 2007/08 Planning Round

The diagram below summarises (and in parts expands) on the MEUG submission of 16-Oct-06

| Policy outcomes for electricity sector as a whole | Important and other issues for EC in planning for 2007/08 Not listed are other policies Government should be considering |
|--|---|
| Robust competition | |
| Quality regulation where competition weak | |
| Facilitating the transition of traditional "monopoly" activities to services with more accountability to the needs of end consumers and more contestability as technological, contract and regulatory design improvements allow. | |
| Removal of political discretion from the market | |